HRMS Training Documents

## Position\_Delimit

PO13

## **Change History**

Update the following table as necessary when this document is changed:

Date	Name	Change Description
11/8/2004	A Farrell	Script standards
3/7/06	Chylynn Hansel	Training Update.

HRMS Training Documents

File name: POSITION\_DELIMIT.DOC Reference Number: 96

HRMS Training Documents

#### **Purpose**

Use this procedure to delimit a Position.

#### **Trigger**

Perform this procedure when a Position is no longer needed.

### **Prerequisites**

Position with all attributes must exist.

Check position relationships to make sure there are no active positions to person relationships.

#### Menu Path

Human Resources → Organizational Management → Expert Mode → Position

#### **Transaction Code**

PO13

#### **Helpful Hints**

The Organizational Management Processor will use this to end the validity of a Position.

HRMS error, warning, and cancellation messages are displayed in the status bar at the bottom of the HRMS window.

Icons identify the message type. The message text you see in practice may differ from what is shown in this procedure.

Message Type	Description		
Error	Example: Make an entry in all required fields.		
<b>€</b> 2	Action: Fix the problem(s) and then click (Enter) to proceed.		
Warning	Example: Record valid from xx/xx/xxxx to 12/31/9999 delimited at end.		
	Action: If an action is required, perform the action.  Otherwise, click (Enter) to proceed.		
Confirmation	Example: Save your entries.		
or 😵	Action: Perform the required action to proceed.		

State of Washington HRMS

File name: POSITION DELIMIT.DOC Reference Number: 96

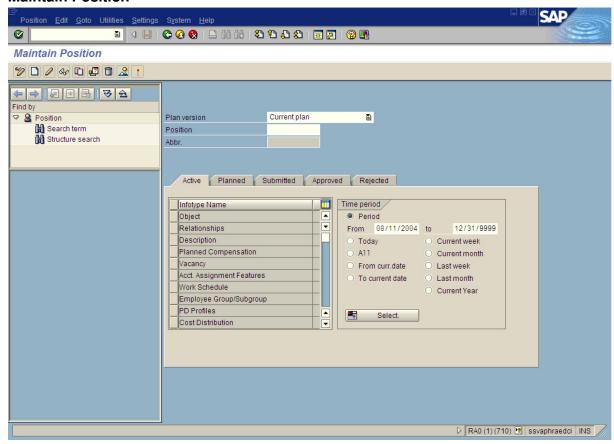
Version: Training Team Draft Script Last Modified: 3/8/2006 2:46:00 PM

HRMS Training Documents

#### **Procedure**

1. Start the transaction using the above menu path or transaction code PO13.

#### **Maintain Position**



**2.** As required, complete/review the following fields:

Field Name	R/O/C		Description
Position		This is a specific and concrete description of the responsibilities that one individual fulfills in an organizatio Each employee in HRMS is assigned to a position, which contains information about where the employee fits in the organization.	
		Example:	Delimit Position 3

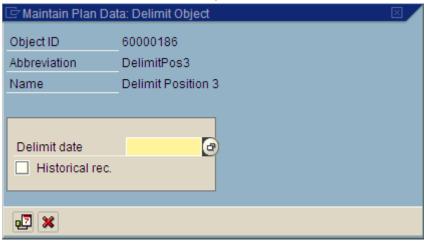
3. Click (Enter).

State of Washington HRMS

HRMS Training Documents

4. Select Position → Delimit from the Menu bar.

## Maintain Plan Data: Delimit Object



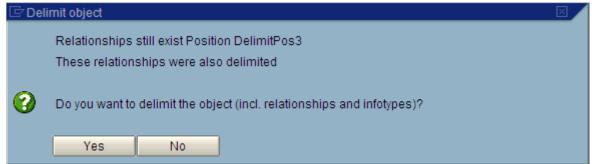
**5.** As required, complete/review the following fields:

Field Name	R/O/C	Description	
Delimit date	R	This is the date on which the record is ended. This is most often used when a record is initially created with an infinite end date (12/31/9999) and then later changed to a definite date.	
		<b>Example:</b> 8/11/2004	

6. Click (Delimit).

HRMS Training Documents

## **Delimit object**





Check position relationships to make sure there are no active positions to person relationships before clicking "Yes".

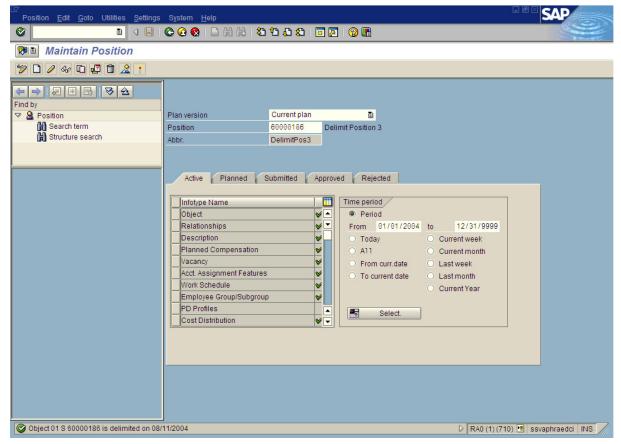
Yes 7. Click

**Title:** Position\_Delimit **Processes:** Plan the Organization

Sub-Processes: Plan the Org: Position Formation

HRMS Training Documents

#### **Maintain Position**



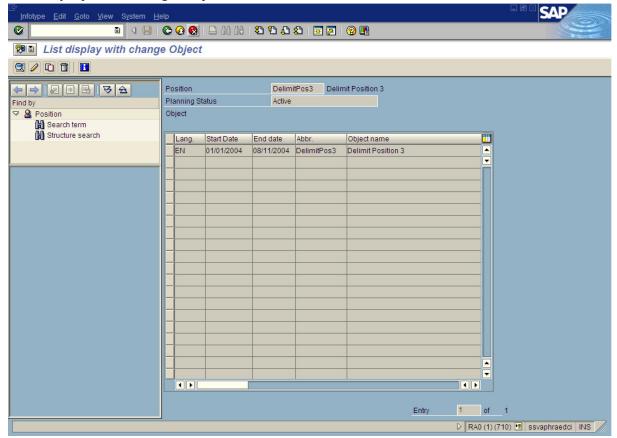


Follow the next steps to verify that the Position has been delimited. If you do not need to verify, you have completed the transaction.

HRMS Training Documents

- 8. Click in the Time period box.
- 9. Click Object
- 10. Click (Overview).

## List display with change Object





Verify that the object end date is the date you have chosen.

- 11. Click .(Cancel).
- **12.** You have completed this transaction.

#### Result

You have delimited the Position.

State of Washington HRMS

File name:
POSITION\_DELIMIT.DOC
Reference Number: 96

Version: Training Team Draft Script Last Modified: 3/8/2006 2:46:00 PM